

Innovation for Action: Maximizing Impact Through Food Waste Prevention



2021 Maryland Food Recovery Summit

December 1, 2021

Reducing Food Waste Really Matters

The global food system is our most critical lever to simultaneously impact human health and planetary health:

• Hunger

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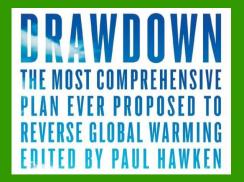
Water

Oceans

- Plastics
 - Biodiversity loss
- Soils and Land Deforestation
 - Climate



Food waste prevention is one of the most important steps foodservice operations can take to combat climate change



Most effective solutions to reduce or sequester C02 to contain global warming to under 2°C

ll ng Solution	Total CO2 (GT) Reduced/Sequestered (2020-2050)
Reduced Food Waste	87.4
Health & Education	85.4
Plant-Rich Diets	65.0
Refrigerant Management	57.7
Tropical Forest Restoration	54.5
Onshore Wine Turbines	47.2
Alternative Refrigerants	43.5
Utility-Scale Solar Photovoltaics	42.3
Improved Clean Cookstoves	31.3
Distributed Solar Photovoltaics	28.0
	Image Solution Reduced Food Waste Health & Education Plant-Rich Diets Refrigerant Management Tropical Forest Restoration Onshore Wine Turbines Alternative Refrigerants Utility-Scale Solar Photovoltaics Improved Clean Cookstoves

Source: Project Drawdown

Tracking is the highest leverage prevention effort

ACTION AREA	SOLUTION NAME				NET FINANCIAL	BENEFIT		
Ē	Waste Tracking	(Foodservice)			\$ 2.72B			
	Markdown Alert	t Applications			\$ 1.8B			
8	Imperfect & Sur	plus Produce C	hannels		\$ 1.41B			
登	Portion Sizes				\$ 567M			
登	Trayless				\$ 366M			
登	Small Plates				\$ 319M			
登	Standardized Da	ate Labels			\$ 196M			
登	Buffet Signage				\$ 194M	🐯 ReFE	D Insights	Engine
Impact Metr	ic:			Stakeholders:	Data View:	Food Type:	States:	
Net \$ T	ons Climate	Water Meals	Jobs	Foodservice 🗸	Total 🗸	All Food Types 🗸	All States 🗸	

4-10% of food purchases

are wasted

Along with great environmental and social cost...

Business forces outside your control

Consumer attitudes

65% say they favor sustainable brands

Food Costs

2.5% average annual inflation (U.S./EU) Labor Costs

4% average annual increase (U.S./EU) **COVID** disruptions

Operating without historic data to guide production levels

Source: Food cost: Tradingeconomics.com; USDA, Labor cost: Eurostat, Consumer attitude: Harvard Business Review, 2019

The good news: You can take control of food waste

costs

СП

Save 2-8% on food purchasing costs, more efficient labor, lower disposal fees

Engage staff

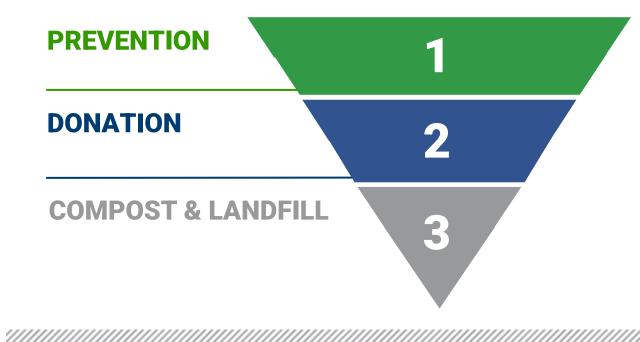
Employees who say they find meaning at work also report having higher levels of job satisfaction

Become more resilient

Food waste tracking data gives real-time insight into operational effectiveness



A shift from 'diversion' to 'prevention'



PREVENTION IMPACTS YOUR BOTTOM LINE

- » Reduces food purchases
- » Reduces embedded labor
- » Reduces disposal fees

AND PROVIDES SOCIAL & ENVIRONMENTAL BENEFITS

- » GHG emissions avoided
- » Water consumption avoided
- Meals available in food system, nutrition protected from loss

Food waste prevention has been challenging for foodservice operations

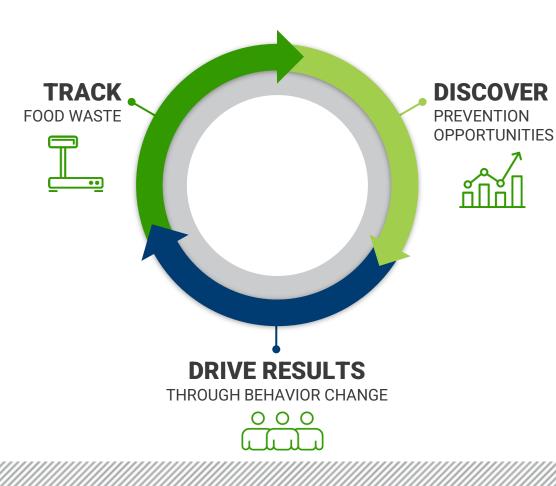


The Leanpath process

Track food waste in just seconds

Automatically **Discover** prevention opportunities with Leanpath analytics software

Drive results through science-based behavioral change tactics that keep teams engaged and focused



A proven process to prevent food waste

Leanpath offers a suite of Trackers to match a foodservice site's production volume; through measurement and analytics we raise awareness of food waste and lay the foundation for operational and behavior change.



Instant Impact

Upon completion of each food waste transaction, staff members are immediately shown the impact of their operation's waste

LEANPATH TRACKER: TRAINING YOUR REPORT WAS RECEIVED! THANKS FOR TRACKING! **FINANCIAL IMPACT Environmental Impact Item Value:** Resources consumed if wasted \$70.50 daily for a year: If Wasted Daily for a Year: \$25,732.50 LP STATS LAST 14 DAYS Reports: 12 **Team Rank:** 3 . **Create Another Report Finished Tracking**

The Power of Data

Data is automatically analyzed, recognizing patterns and delivering actionable insights

- Top wasted items and reasons »
- **Detailed transaction data** »
- Trends across site's data set »
- **Staff participation insights** »
- Multi-site views for large » operations

FOOD WASTE DASHBOARD	E Show Filters Custom / All Sites / All Locations / All Sta	iges of Processing	/ All Countries	/ All Regions / A	ll Segments / I
🕰 Overview	WASTE VALUE		VASTE WEI	знт	
🕒 Detail	\$5,382.83			9.4L	R
괜 Trends	Q0,002.00		1,12		D
Results	TOP WASTED FOODS				
Participation	Vegetable				
Transactions	Eggs Prepared Salad		\$536. \$430.38	06	
Sites	Melons & Pineapples		281.60		
Locations	Beef - Ground Bacon/Sausage Breakfast		275.82		
Conditions	Fish	\$210.53	1		
Overall Results	Chili Deli Meat	\$208.5			
Print Reports	Rice	\$175.45	400	600	800
Waste Data Download				Value	

The Power of Pictures

Food waste photography allows deeper analysis and insight to understand why food was wasted, helping to identify training opportunities that can prevent it in the future



Raising awareness, enabling action

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FOR PERIOD: May 1, 2017 - May	NOMES OF		eanpath out of 7 days contain data
100 \$	AL WASTE VA 1,40 ge v. Last Week:	D This	Week's Average Day: \$200 his Week's Best Day: \$43
OVERPRODUCTION	spoilage \$358	TRIM WASTE \$147	OTHER \$133
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	eason productio	on	
Joe Q			
TOTAL WASTE WEIGHT	TOTAL TRANS	ACTIONS TOTAL P	ARTICIPANTS

Taking Action

Instant Alerts let chefs intervene immediately to stop food waste

Daily and Weekly Reports keep the team focused on trends and success FOOD WASTE ALERT 🕒 Leanpath IMAGE FOOD: Produce 116.18 LB NEIGHT COST: \$85.45 REASON: Pan Waste-Overproduced LOCATION: Charles Matteries OPERATOR: DAY/TIME: 27 Jan 2019 3:00 PM support@leanpath.com

Tracker functionality continually reinforces awareness of food waste details



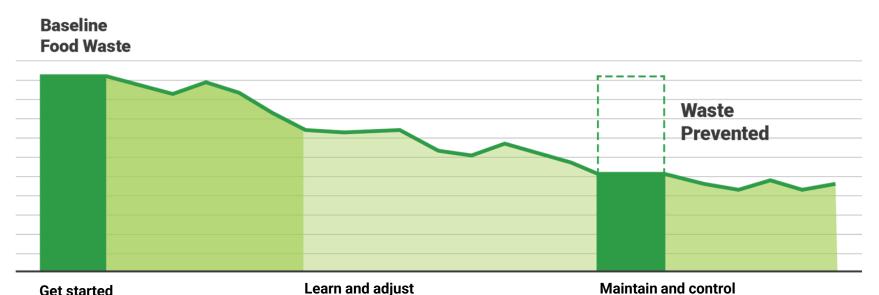
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TOP LOSS	ken - Bor		
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Engaging Consumers

Leanpath Spark allows foodservice sites to go further, tracking (postconsumer) plate waste and educating their customers on how they can get involved in preventing food waste



What Prevention Looks Like



· Understand what is wasted and why

• Make smart changes

Tracking and prevention become a

part of kitchen culture

Get started

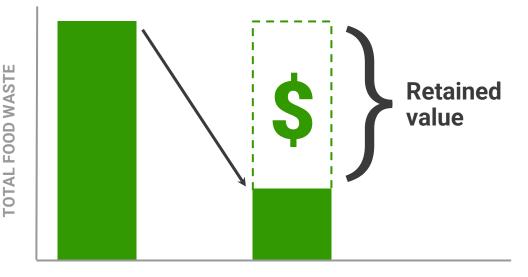
- Set baseline
- Ongoing measurement

Meausurable results: Retain value you are now just wasting

» Take back 2-8% of purchasing costs spent on wasted food

- » Cut waste disposal fees
- Stop wasting labor hours preparing food that will just be thrown out

Cut food waste up to 70% with Leanpath

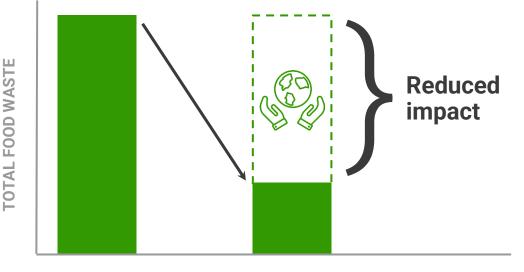


Reduce your impacts on the environment

 Stop adding needlessly to your company's carbon footprint

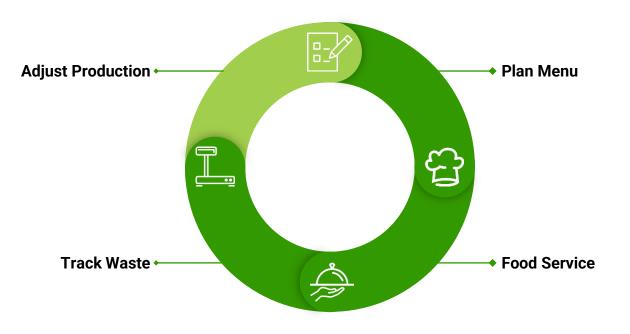
Help save water
resources squandered
on wasted food

» Keep meals in the food system instead of in the bin Cut food waste up to 70% with Leanpath



Refine forecasting

- » Integrate food waste data into production planning for more accurate forecasting and menuing
- Gain enterprise level visibility on your food waste tracking and prevention



Engage and retain staff

Connecting frontline foodservice workers to their pivotal role in addressing the global food waste challenge

 Food waste prevention turns a kitchen into a mission-driven enterprise, adding meaning and purpose to front-line work



Our technology is powered by behavioral science

We engage and inspire users, creating lasting financial, environmental and social impact



Expert Coaching, Award-Winning Customer Success Programs

Leanpath has won awards for customer support from some of our largest clients including:



We're on a mission

Inspiring clients, changing cultures, and creating lasting triple-bottom line benefits



Make food waste prevention and measurement everyday practice in the world's kitchens

Global impact since 2014

Source: Leanpath Data 2014-2021



Pounds of food waste prevented:

72,000,000+



Meals saved:





Gallons of water saved:

29,000,000,000+



Emissions avoided (MTCO2e):

Game-changing partnership



Driving food waste prevention globally with Sodexo







Join us in making food waste prevention everyday practice in the world's kitchens!

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