

About Veloz

## VISION AND MISSION

VISION — The future of transportation is **€lectricForAll**.

Veloz is a unique public-private nonprofit driving toward 100% zero-emission vehicles through strategic communications, unprecedented collaborations and purposeful convening.



## THEORY OF CHANGE

## I OI CHANGE

Transportation pollution threatens human health, our economy and the planet, demanding a fast transition to zero-emission vehicles.

**OPPORTUNITY** 



The global multi-trillion dollar zero-emission vehicle market will deliver benefits for all.

## VISION & MISSION

The future of transportation is electric for all.

Vision



### Mission

Veloz is a unique public-private nonprofit driving toward 100% zero-emission vehicles through strategic communications, unprecedented collaborations and purposeful

convening.

### STRATEGY

Veloz is uniquely able to execute high-leverage opportunities to overcome the three most common barriers to zero-emission vehicle adoption:



Consumer Awareness



Upfront Cost



Zero-Emission Vehicle Infrastructure

### Strategic Communications

**PROGRAMS** 

Educate and influence consumers and decision makers with bold campaigns and thought leadership efforts.

### Unprecedented Collaborations

Engage existing and new members to act as an incubator of smart solutions, including pilot projects and partnerships that advance collective success.

#### **Purposeful Convening**

Create opportunities for education, engagement and collaboration among existing and potential members and the public.

### MID-TERM OUTCOMES

**~**₹

Accelerated public demand for zero-emission transportation



Improved zero-emission market and policy conditions



Ubiquitous and reliable charging and hydrogen refueling



Increased zero-emission fleet in the movement of goods



Cleaner economy



Member success

### LONG-TERM IMPACT



Cleaner air, better human health, cleaner economy and reduced greenhouse gas emissions



100% electrification of transportation sector Veloz Governance

## **VELOZ**°

# **BOARD OF DIRECTORS**



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LINDA WHITE BMW of North America



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MIKE DELANEY
Pacific Gas and Electric Company



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## **PUBLIC POLICY BOARD**



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ALICE REYNOLDS

California Public Utilities

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California ISO



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NANCY SUTLEY
Office of Los Angeles Mayor Karen
Bass



Maryland Department of the Environment



**TOKS OMISHAKIN**California State Transportation
Agency

**VELOZ**° Veloz Membership

## **Breaking News:**

## NYSERDA and NJDEP joined MDE as Veloz members this month!

## **PREMIER**













































## **SUPPORTER**















## **AFFILIATE**











Veloz Programs



## **INDUSTRY & CONSUMER PROGRAMS**

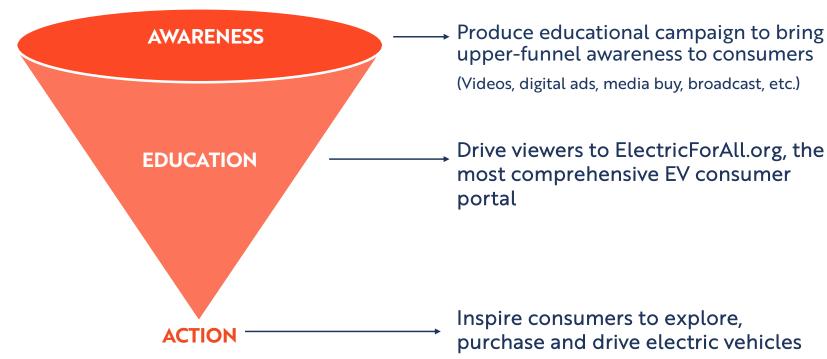






## **ELECTRIC FOR ALL THEORY OF CHANGE**

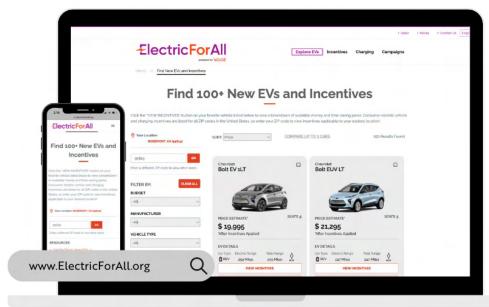
Driving customers from awareness to action.



## **ELECTRIC FOR ALL**

The Electric For All campaign is supported by an engaging, comprehensive website full of resources and tools to inspire consumers to act, including:

- New EV Shopping Tool
- Used EV Search Tool & Resources
- ZIP-Code Based Incentive Finder
- EV Savings Calculators
- Home Charging Advisor
- Charging Locations
- More Ways to Go Electric
- EV Mythbusting Resources
- Local EV Dealer Finder
- EV Chat Feature

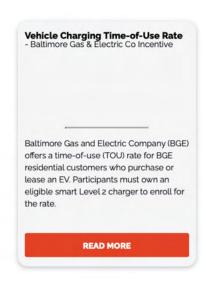




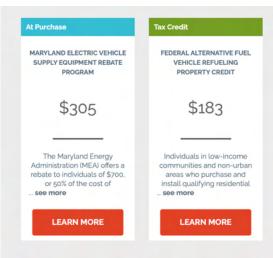
## **EXAMPLE: INCENTIVES DISPLAYED IN BALTIMORE**

## **EV Charging and Energy**

### **Electric Vehicle Supply Equipment Alternative Fuel Vehicle Refueling Rebate Program Property Credit** - Maryland Incentive Up to \$700 Up to \$1,000 - Income Requirement -The Maryland Energy Administration Individuals in low-income communities (MEA) offers a rebate to individuals of and non-urban areas who purchase and \$700, or 50% of the cost of acquiring and install qualifying residential charging installing qualified EVSE. equipment, may receive a tax credit of 30% of the cost, up to \$1,000. **READ MORE READ MORE**



## **Home Charging**

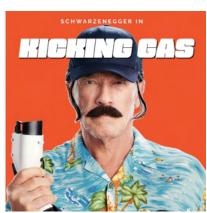


## PAST SUCCESSFUL CAMPAIGNS

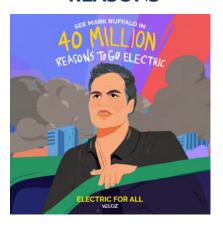
2018
OPPOSITES
ATTRACT



2019 KICKING GAS



2021 40 MILLION REASONS



2022-2023 MYTHS BUSTING MYTHS





HERO BRAND CAMPAIGN

# THE WAY FORWARD IS ELECTRIC

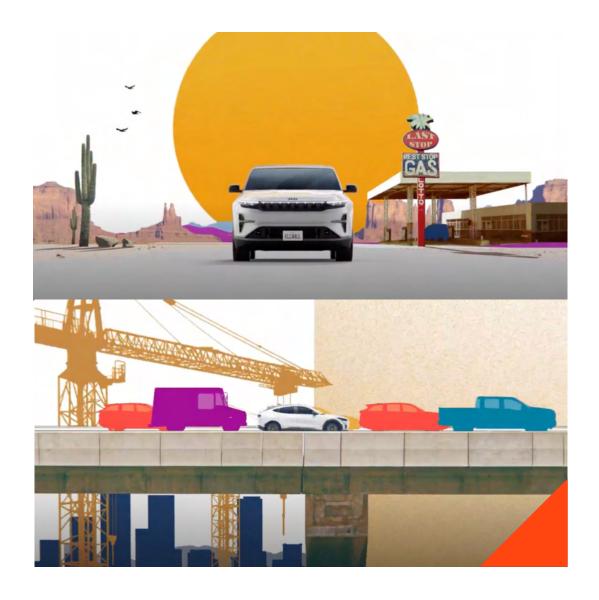
**KEY MESSAGING PILLARS** 

## COST RANGE CHARGING INCENTIVES







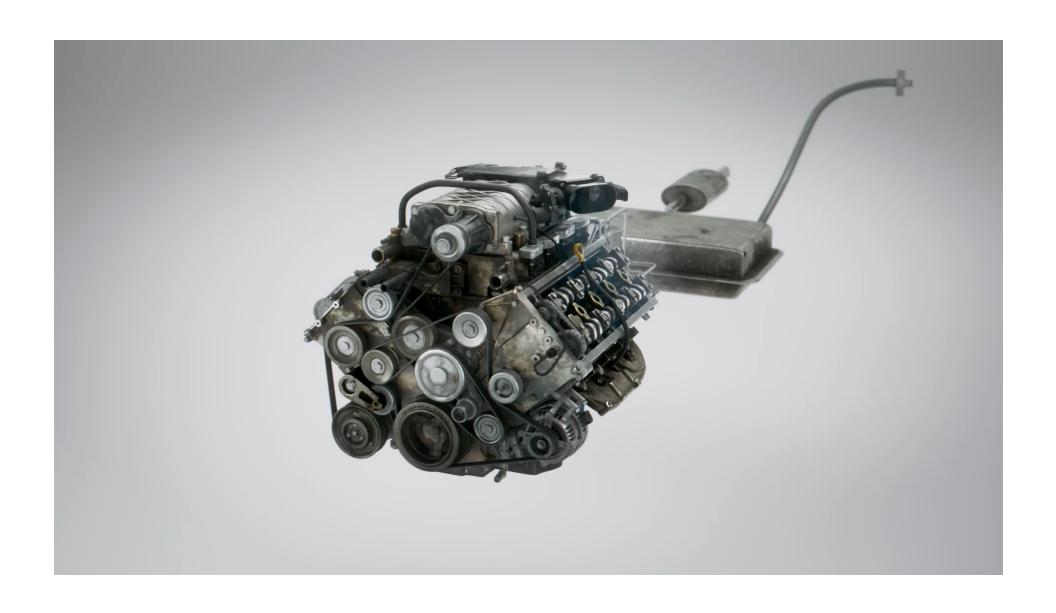




HERO BRAND CAMPAIGN

# CELEBRITY VOICEOVER TALENT: NICK OFFERMAN

"Weaning our civilization off fossil fuels is the obvious path forward to choose, if we want to be responsible to ourselves and future generations in the way we steward our planet's resources. I'm pleased to lend my voice to this positive effort."



## 360° CAMPAIGN ROLL OUT IN MARYLAND



## **Spend and Impact:**

- \$1M est. paid media budget from July 2025 to June 2026
- 46M total estimated impressions

### Channels:

Search, Social, Digital Video, Digital Media Banner
Display, Music Streaming, Podcasts, Radio, Geotargeted
Addressable Linear TV (NBC & Univision + local
Seattle/Spokane spots) & CTV (i.e. Peacock, Hulu,
Disney+), Digital Billboards

### **Phased Roll Out:**

- 7/1 Search, Social & Digital Display live
- 7/14 DOOH, Audio, & Video live
- 10/1 CTV to launch
- 10/13 Linear TV to launch
- · Experiential phase coming soon!

## MEDIA PARTNERSHIPS

DIGITAL **SOCIAL MEDIA BILLBOARDS TELEVISION AUDIO** Google OUTFRONT/ hulu DISNEP | 000 Spotify<sup>®</sup> Clear Channel Outdoor **FOX** pandora  $\Diamond \Diamond$ **TELEMUNDO ©CBS** SIMON® WSDEVELOPMENT EST 11 UNIVISION

**\$8MM IN BONUS EXPOSURE** 

### **DIGITAL BANNER**



### **PODCASTS**













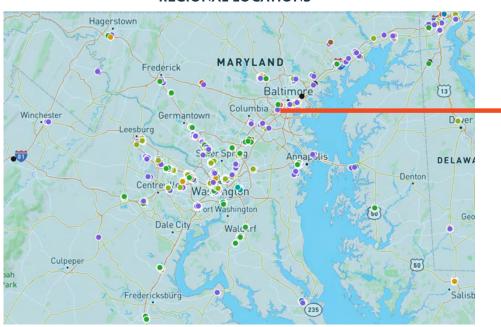
### **SOCIAL**





## DIGITAL BILLBOARD INFRASTRUCTURE OVERVIEW

### **REGIONAL LOCATIONS**



### **ARUNDEL MILLS - SEVERN, MD**





### **DIGITAL**



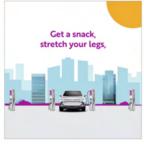
### SOCIAL





### **DIGITAL CAROUSEL**







## SOCIAL MACRO INFLUENCER **CAMPAIGN**

### **REAL PEOPLE. REAL CONTENT. REAL** IMPACT.

Our influencer strategy answered the call for authentic content by tapping into a diverse mix of mid-tier to macro creators to drive urgency amongst their engaged audiences.

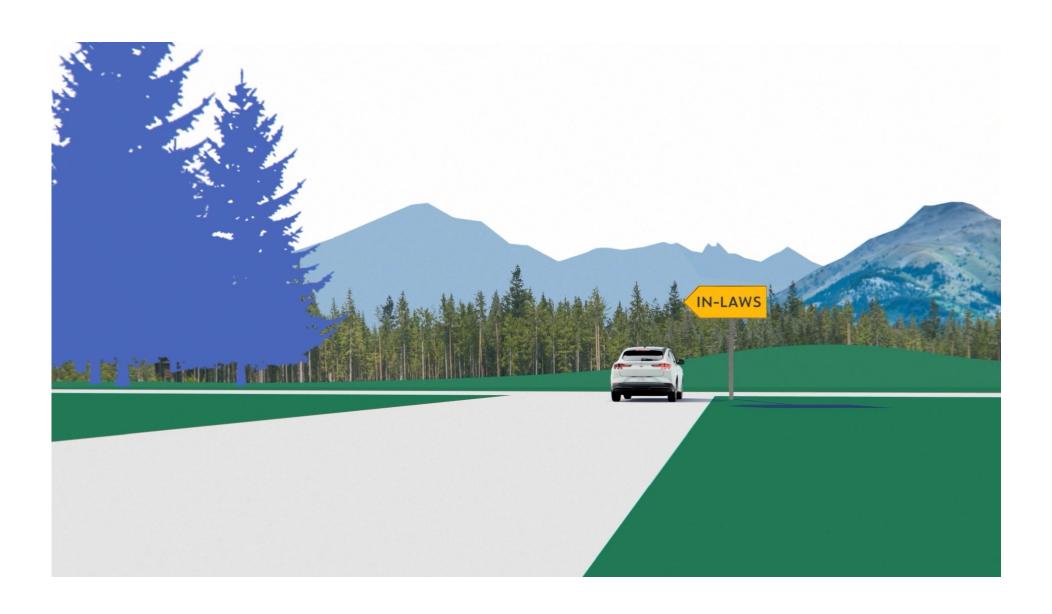
Creators were briefed to bring relatable social content to life centered around one big message: the federal government wants to give you \$7,500 for new EVs and \$4,000 for used EVS, but the offer ends soon!





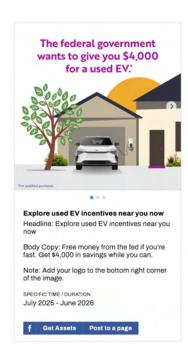


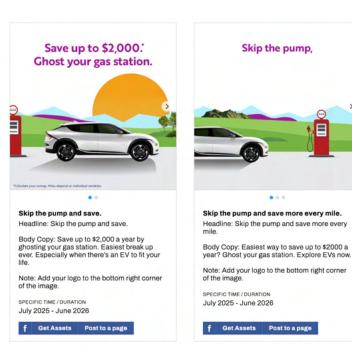






## FREE CAMPAIGN TOOLKIT FOR CBOs





- Free-to-use tool kit available online with both campaign creative and Electric For All brand assets including logos, copy, and banners!
- Assets are available in Spanish and English.
- Tool kit will be refreshed periodically throughout the campaign.



## NATIONAL CAMPAIGN RESULTS TO DATE

**JULY 1 – SEPTEMBER 30, 2025** 



## Q3 2025 MARYLAND CONSUMER DATA

## **Overview:**

- Targeted ads to Marylanders who are "very likely to purchase an EV" within 2 years
- Achieved 21K+ web sessions on ElectricForAll.org (linear to population)

## **Key Audience Insights:**

- Over-indexed on prioritizing innovative technology and elegance as a purchase-driver
- Top barriers to buying an EV were: limited charging infrastructure, charging time, and range anxiety
- Safety remains foundational, consistent with national norms
- 'Feel guilty about environmental impact' massively over-indexes (over 6x baseline) so this
  audience is acutely aware of sustainability, suggesting emotional as well as rational
  motivation to go electric
- Emotional connection to the vehicle (the car is an expression of myself; I enjoy act of driving)
- Price and practicality play a minimal role, suggesting low functional or economic anxiety

### **VELOZ**°

# **PARTNERING FOR SUCCESS**

- Engagement opportunities with the Governor's Office and other state agencies
- Seeking funding for increased amplification of media campaign
- Supporting Maryland's ZEV goals with Veloz's industry-facing programs