Wealth Management Institute, Ltd.

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www.myspringwood.org
Financial Services
Member since August 2019

Management and Leadership

☑ Environmental Policy Statement

Wealth Management Institute, Ltd. (WMI) is committed to operate in a low impact, environmentally friendly manner. As a State of Maryland Registered Investment Advisor (RIA), we strive to improve our environmental performance and to market renewable energy ways to invest.

☑ Environmentally Preferable Products and Services

WMI has created and is marketing “Springwood,” a professionally managed investment portfolio concentrated in companies that are heavily involved in developing, marketing, and using renewable energy technology. More information can be found at www.myspringwood.org

☑ Environmental Restoration and Community Environmental Projects

Our Executive Director is a member of the Sierra Club, a Boy Scout Leader, and participated in a community electronic recycling project with a local high school.
**Waste**

☑ **Solid Waste Reduction and Reuse**

We encourage paperless processes with all clientele to reduce paper and printing use and we print double-sided printing where feasible.

☑ **Recycling**

We recycle all office supplies in accordance to local recycling guidelines and we recycled several old electronics at a local community event over the summer.

**Energy**

☑ **Energy Efficiency**

WMI just relocated to newly constructed, ultra-modern office space, reducing our physical footprint by over half from 3,790 sq. ft. down to 1,475 sq. ft., which has reduced our annual energy costs by $4,000. We also turn computers and lights off when not in use and set the office thermostat above 75 degrees in the summer months to conserve energy.

**Transportation**

☑ **Employee Commute/Customer Travel**

Our new office location has reduced the commute times by half for the majority of office staff, reducing auto emissions. This amounts to an annual reduction of 18,000 vehicle miles.