



Maryland Green Registry MEMBER

The Maryland Green Registry promotes and recognizes sustainable practices at organizations of all types and sizes. Members agree to share at least five environmental practices and one measurable result while striving to continually improve their environmental performance.

The Eco Group at Morgan Stanley Smith Barney

303 International Circle, Suite 500

Hunt Valley, MD 21030

410-229-8291

www.morganstanley.com/fa/theecogroup

Wealth Advisors

Member since October 2011

Management and Leadership



Environmental Policy Statement

See http://www.msdlw.org/global/Environmental_Policy.pdf and pages 8-9 of <http://www.morganstanley.com/globalcitizen/pdf/sustainability2009.pdf>



Environmentally Preferable Products and Services

The Eco Group at Morgan Stanley consults with foundations, non-profits, and 401(k) plans who wish to invest according to environmental, social, and governance (ESG) criteria. We have found that employees of non-profits whose mission is in line with these criteria appreciate the opportunity to invest their 401(k) funds in a similar manner.

We also encourage clients to sign up for online e-delivery of monthly statements, trade confirmations, and prospectuses which dramatically reduces the amount of paper produced and mailed.



Environmentally Preferable Purchasing

We print our marketing material on recycled paper whenever possible.

Waste

☒ Recycling

The Eco Group initiated the office's recycling program in 2011. We occupy an office with 70 employees in Hunt Valley and coordinated the program with the buildings landlord, Merritt Properties. We recycle all non-client sensitive paper and shred the rest for pickup. In 2010, our shredding program collected 3.5 tons of paper, saving 59 trees, 25,000 gallons of water, and 1600 gallons of oil. We also recycle food containers and plastic bottles in the kitchen area.

Energy

☒ Energy Efficiency

All offices are equipped with motion sensor lighting to automatically turn off after five minutes unoccupied.

Transportation

☒ Employee Commute

One of our partners drives a ULEV vehicle to reduce emissions.

Green Building

☒ LEED Certified

A group of Morgan Stanley advisors currently occupies office space on Quarry Lake Drive in Greenspring Valley that was certified LEED under the Core and Shell Rating System.

Other

☒ *We are members of the Chesapeake Sustainable Business Alliance, foodtrader.org, and the Social Investment Forum.*



Help build a greener, more sustainable Maryland through voluntary practices that reduce environmental impacts and save money.

Learn more at www.green.maryland.gov/registry

